PHUONG DONG VIET SHIPPING AND LOGISTICS CORPORATION

No.: 410/PĐV-CBTT
Re: Information Disclosure on the Public Offering Notice.

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

*Ho Chi Minh City, 12 November 2026*

# INFORMATION DISCLOSURE

**To:**
- **State Securities Commission**
- **Ho Chi Minh City Stock Exchange**
- **Valued Shareholders**

**1. Name of organization: Phuong Dong Viet Shipping and Logistics Corporation**

- Stock code: PDV
- Address: Floor 8, Citilight Tower, 45 Vo Thi Sau Street, Tan Dinh Ward, Ho Chi Minh City, Vietnam
- Tel.: (028) 62911 281 Fax: (028) 62911 280
- E-mail: info@pvtlogistics.vn

**2. Contents of disclosure:**

Phuong Dong Viet Shipping and Logistics Corporation (PVT Logistics) hereby discloses information on the **Notice of the Public Offering of Shares to Existing Shareholders in 2026**, pursuant to Certificate of Registration for Public Offering of Shares No. 672/GCN-UBCK issued by the Chairman of the State Securities Commission on 11 November 2026.

**3.** This information was disclosed on the Company's website on 12 November 2026 at: https://pvtlogistics.vn

We hereby certify that the information disclosed above is true and correct and assume full legal responsibility for the contents of the disclosed information.

***Recipients:***
- As above;
- Board of Directors, Supervisory Board;
-Filed at: Administration, Finance-Accounting-Planning, General Affairs (1 copy).

***Attached:***
- Public Offering Notice

**ORGANIZATION REPRESENTATIVE DIRECTOR**

*(Signed)*

**Le Truc Lam**

CÔNG TY CỔ PHẦN VẬN TẢI VÀ TIẾP VẬN PHƯƠNG ĐÔNG VIỆT

Digitally signed by CÔNG TY CỔ PHẦN VẬN TẢI VÀ TIẾP VẬN PHƯƠNG ĐÔNG VIỆT
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**PHUONG DONG VIET SHIPPING AND LOGISTICS CORPORATION**

No.: 407/TB-PĐV

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*Ho Chi Minh City, 12 November 2026*

# NOTICE

## PUBLIC OFFERING OF SHARES

*(Certificate of Registration for Public Offering of Shares No. 672/GCN-UBCK issued by the Chairman of the State Securities Commission on 11 November 2026)*

## I. INFORMATION ON THE ISSUER

1. Name of Issuer: PHUONG DONG VIET SHIPPING AND LOGISTICS CORPORATION.
2. Abbreviated name: PVT LOGISTICS.
3. Head office address: Floor 8, Citilight Tower, 45 Vo Thi Sau Street, Tan Dinh Ward, Ho Chi Minh City.
4. Tel.: 028 629 11281 Fax: 028 629 11280

   Website: https://pvtlogistics.vn/
5. Charter capital: VND 793,149,260,000.
6. Stock code: PDV.
7. Bank where payment account is maintained: Joint Stock Commercial Bank for Investment and Development of Vietnam - Nam Ky Khoi Nghia Branch - Account No.: 868.200.3979.
8. Enterprise Registration Certificate No. 0304934883 first issued by the Ho Chi Minh City Department of Planning and Investment on 20 April 2007 and amended for the 21st time by the Ho Chi Minh City Department of Finance on 31 December 2025.
   - Principal business line: Sea and coastal freight water transport. Details: Coastal freight transport - Industry code: 5012.
   - Principal products/services: Maritime transportation and trading; Vessel operation; Shipping agency; Crew management and supply; Ship management.
9. Establishment and operating license (if required under specialized laws): None.

## II. PURPOSE OF THE OFFERING

The Company will use all proceeds expected to be raised from the offering to supplement capital for vessel acquisition investment.

## III. OFFERING PLAN

1. Name of shares: Shares of Phuong Dong Viet Shipping and Logistics Corporation.
2. Type of shares: Ordinary shares.
3. Number of shares offered: 56,948,116 shares, including:

- Number of shares offered by the Issuer: 56,948,116 shares;
- Number of shares offered by shareholders/owners/members: 0 share.

4. Offering price: VND 10,000/share.
5. Total capital expected to be raised: VND 569,481,160,000, including:
   - Capital expected to be raised by the Issuer: VND 569,481,160,000;
   - Capital expected to be raised by shareholders/owners/members: VND 0.
6. Distribution method: By way of exercise of rights.

   Specifically: The rights exercise ratio is 1,000 : 718 (a shareholder holding 01 share will receive 01 purchase right; every 1,000 purchase rights entitle the holder to purchase 718 new shares).
7. Minimum subscription quantity: Not stipulated.
8. Share subscription period: From 02 December 2026 to 22 December 2026.

   Period for transfer of share purchase rights: From 02 December 2026 to 17 December 2026.
9. Places for share subscription:
   - For shareholders whose shares are deposited: Shareholders shall carry out procedures for transfer of purchase rights and subscription registration at the Depository Members where their securities depository accounts are maintained.
   - For shareholders whose shares are not deposited: Shareholders shall carry out procedures for transfer of purchase rights and subscription registration at the head office of Phuong Dong Viet Shipping and Logistics Corporation - Address: Floor 8, Citilight Tower, 45 Vo Thi Sau Street, Tan Dinh Ward, Ho Chi Minh City.
   - Share subscription monies for the offering shall be paid into the blocked account specified in Item 11 below.
10. Period for receipt of share subscription monies: From 02 December 2026 to 22 December 2026.
11. Blocked account for receipt of share subscription proceeds:
    - Account name: Phuong Dong Viet Shipping and Logistics Corporation.
    - Account No.: 860 239 3333
    - Bank: Joint Stock Commercial Bank for Investment and Development of Vietnam - Nam Ky Khoi Nghia Branch.
12. Related organizations:
    - **Advisory organization:**

      **AGRIBANK SECURITIES JOINT STOCK CORPORATION**

      + Head office address: Floor 5, Green Diamond Building, 93 Lang Ha Street, Dong Da Ward, Hanoi.

+ Tel.: 024 6276 2666 Fax: 024 6276 5666.

+ Website: www.agriseco.com.vn .

- **Auditing organization:**

**BRANCH OF DELOITTE VIETNAM AUDIT COMPANY LIMITED**

+ Address: Floor 18, Times Square Building, 57-69F Dong Khoi Street, Sai Gon Ward, Ho Chi Minh City.

+ Tel.: 028 7101 4555 Fax: 028 3910 0750.

+ Website: www.deloitte.com.

13. Places of Prospectus Disclosure:

The Prospectus is published on the website of Phuong Dong Viet Shipping and Logistics Corporation; the website of Agribank Securities Joint Stock Corporation; and the Company Information Management System of the Ho Chi Minh City Stock Exchange.

**LEGAL REPRESENTATIVE**
**DIRECTOR**

***(Signed)***

**LE TRUC LAM**