

Số./No.: 80 /PĐV – CBTT

Tp.HCM, ngày 03 tháng 04 năm 2026
HCM City, day 03 month 04 year 2026

CÔNG BỐ THÔNG TIN
INFORMATION DISCLOSURE

- Kính gửi:**
- Ủy ban Chứng khoán Nhà nước
 - Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh
 - Quý Cổ đông
- To:**
- *State Securities Commission*
 - *Ho Chi Minh City Stock Exchange*
 - *Valued shareholders*

- 1. Tên tổ chức/Name of organization:** Công ty Cổ phần Vận tải và Tiếp vận Phương Đông Việt/ *Phuong Dong Viet Shipping and Logistics Corporation*
- Mã chứng khoán/ *Stock code:* PDV
 - Địa chỉ/*Address:* Lầu 8, Cao ốc Citilight, số 45 Võ Thị Sáu, Phường Tân Định, Thành phố Hồ Chí Minh, Việt Nam/ *Floor 8, Citilight Tower, 45 Vo Thi Sau, Tan Dinh Ward, Ho Chi Minh City, Viet Nam.*
- Điện thoại liên hệ/*Tel.:* (028) 62911 281 Fax: (028) 62911 280
- E-mail: info@pvtlogistics.vn

2. Nội dung thông tin công bố/ Contents of disclosure:

Thực hiện Thông tư 96/2020/TT-BTC ngày 16/11/2020 của Bộ Tài Chính về hướng dẫn công bố thông tin trên thị trường chứng khoán, PVT Logistics xin trân trọng thông báo nội dung: / *Pursuant to Circular No. 96/2020/TT-BTC dated 16 November 2020 of the Ministry of Finance on guidelines for information disclosure on the securities market, PVT Logistics hereby respectfully announces the following:*

Báo cáo tiến độ sử dụng vốn/số tiền thu được từ đợt chào bán/phát hành (Theo giấy chứng nhận đăng ký chào bán/phát hành số 119/GCN-UBCK do Chủ tịch Ủy ban Chứng khoán Nhà nước cấp ngày 02/08/2024) của Công ty Cổ phần Vận tải và Tiếp vận Phương Đông Việt theo file đính kèm./ *Report on the progress of utilization of proceeds from the offering/issuance (in accordance with the Certificate of Registration for Offering/Issuance No. 119/GCN-UBCK issued by the Chairman of the State Securities Commission on 02 August 2024) of Phuong Dong Viet Shipping and Logistics Corporation, as attached.*

Thông tin này đã được công bố trên trang thông tin điện tử của Công ty vào ngày 03/04/2026 tại đường dẫn: <https://pvtlogistics.vn/> This information was disclosed on the Company's website on 03rd April 2026 at the link <https://pvtlogistics.vn/>.

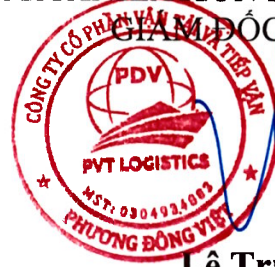


Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/ *We hereby certify that the information provided is true and correct and we bear the full responsibility to the law for the disclosed content.*

Nơi nhận/Recipients:

- Như trên/ *As above*;
- HĐQT, Ban KS/ *B.O.D, B.O.S*;
- Lưu: VT, TCKTKH, TH (1b)/ *Archived*

ĐẠI DIỆN TỔ CHỨC
ORGANIZATION REPRESENTATIVE
GIÁM ĐỐC/DIRECTOR



Lê Trúc Lâm



No.: 77/PDV-TCKTKH

Ho Chi Minh City, 31st March 2026

**REPORT ON THE PROGRESS OF CAPITAL UTILIZATION/AMOUNTS
RAISED FROM THE OFFERING/ISSUANCE**

*(According to the Certificate of Registration for Offering/Issuance No. 119/GCN-UBCK
issued by the Chairman of the State Securities Commission on 02 August 2024)*

TO: THE STATE SECURITIES COMMISSION

I. INTRODUCTION OF THE ISSUING ORGANIZATION

1. Full name of the issuing organization: **Phuong Dong Viet Shipping and Logistics Corporation**
2. Head office address: **8th Floor, Citilight Building, No. 45 Vo Thi Sau Street, Tan Dinh Ward, Ho Chi Minh City, Vietnam**
3. Telephone: **028 62911281** Fax: **028 62911280** Website: www.pvtlogistics.vn
4. Charter capital: **660.959.660.000 VND.**
5. Stock code: **PDV**
6. Bank account: **Vietcombank – Tay Sai Gon Branch**
Account number: **1576777879**
7. Enterprise Registration Certificate – Enterprise code: **0304934883** issued by the Ho Chi Minh City Department of Planning and Investment for the first time on **20 April 2007**; 21th amendment on **31/12/2025**.
- Main business line: Industry code: **5012**
Coastal and ocean freight transport. Details: **Sea transport business.**
- Main products/services: **Sea transport business and trading activities; vessel operation; shipping agency; crew management and supply; ship management.**
8. Establishment and operation license (if any as required by specialized laws): **None**

II. SECURITIES ISSUED

1. Stock name: **Share of Phuong Dong Viet Shipping and Logistics Corporation.**
2. Type of securities: **Common stock.**
3. Par values: **VND 10.000/share.**
4. Number of shares issued: **23.008.635 shares.**
5. Total capital/amount raises: **VND 230.086.350.000**, of which the capital/amount raised for the project: **VND 230.086.350.000.**
6. Closing date of offering/ issuance: **September 23rd, 2024**

III. PLAN FOR USING CAPITAL/PROFITS RAISED FROM THE OFFERING/ISSUANCE:

1. Project progress in accordance with the disclosed plan:



Pursuant to Resolution No. 01/NQ-PĐV-ĐHĐCĐ in 2024 dated 24 April 2024, the proceeds from the offering are used for vessel acquisition under the 2024 investment plan, specifically as follows:

No.:	Purpose of capital utilization	Amount disburse (VND)	Expected disbursement time
1	Purchase 01 “ Oil/ Chemical tanker with capacity approximately 19.000–25.000 DWT (Project code: PDV-HC-04/24) or bulk carrier 25.000–75.000 DWT (Project code: PDV-HR-04/24)”	150.000.000.000	From Q3 – Q4 2024
2	Purchase 01 “ Handysize/ Ultramax bulk carrier with capacity approximately 25.000–75.000 DWT (Project code: PDV-HR-02/22)”	80.086.350.000	From Q3 – Q4 2024
	Total	230.086.350.000	

- If the offering period is extended and market fluctuations (price, exchange rate, etc.) affecting estimated costs, the Board of Directors may temporarily use other funding sources (working capital, idle cash flows, etc.) to acquire vessels. After completing the offering and reporting to the State Securities Commission, the Board of Directors will use the proceeds from the offering to offset the capital used;
- If any proceeds from the offering remain after being used to invest in ships, the Board of Directors will allocate that surplus capital to the Company's production and business operations.

2. Current project progress:

Pursuant to Resolution No. 01/NQ-PĐV-ĐHĐCĐ of the General Meeting of Shareholders in 2024 dated 24 April 2024, the General Meeting of Shareholders approved the plan for a public offering of additional shares to increase the Company's charter capital from VND 431 billion to VND 661 billion. In September 2024, the Company completed the capital increase with 23,008,635 ordinary shares offered, with total proceeds of VND 230,086,350,000.

The Company reported to the State Securities Commission under Official Letter No. 306/PĐV-CBTT dated 26 September 2024 on the results of the offering; the Report on capital contribution of owners was audited under Report No. 0212/VN1A-HC-HC dated 09 October 2024 by Deloitte Vietnam Co., Ltd.; the Report on the progress of utilization of proceeds from the offering was submitted under Official Letter No. 74/PĐV-CBTT dated 28 March 2025 and has been disclosed in accordance with regulations.

Pursuant to Resolution No. 01/NQ-PĐV-ĐHĐCĐ in 2024 dated 24 April 2024; Resolution No. 01/NQ-PĐV-ĐHĐCĐ dated 26 June 2025; Appendix 07 – Proposal on approval of the investment portfolio for 2025; Appendix 10 – Proposal on the report of progress of utilization of proceeds from the public offering of 23,008,635 shares to increase the Company's charter capital from VND 431 billion to VND 661 billion in 2024.

The Company reported to the State Securities Commission under Official Letter No. 306/PĐV-CBTT dated 26 September 2024 on the results of the offering; the Report on capital contribution of owners was audited under Report No. 0212/VN1A-HC-HC dated 09 October 2024 by Deloitte Vietnam Co., Ltd.; the Report on the progress of utilization of proceeds from the offering was submitted under Official Letter No. 74/PĐV-CBTT dated 28 March 2025 and has been disclosed in accordance with regulations.

The Company reported to the State Securities Commission under Official Letter No. 321/PĐV-CBTT dated 26 September 2025 regarding the Report on the progress of utilization of proceeds from the offering/issuance (in accordance with the Certificate of Registration for Offering/Issuance No. 119/GCN-UBCK issued by the Chairman of the State Securities Commission on 02 August 2024), and such information has also been disclosed by the Company.

After finalizing the investment value of the vessels PVT Topaz and PVT Emerald, the proceeds from the above issuance have been fully utilized as at 31 March 2026 as follows:

No.:	Approved investment plan	Actual implementation at reporting time	Capital used (VND)
1	Purchase additional 01 oil/chemical tanker with approximately 19.000 - 25.000 DWT (Project Code: PDV-HC-04/24) or a bulk carrier of 25.000-75.000 DWT (Project Code: PDV-HR-04/24). (*)	According to the investment plan approved by the General Shareholders' Meeting in 2024, the Company invested in purchasing a bulk carrier with a deadweight tonnage of 57.318 DWT (Project code: PDV-HR-04/24). The vessel was delivered on September 4 th , 2024, and named PVT Topaz.	119.830.942.145
2	Purchase additional 01 “Handysize/ Ultramax bulk carrier with approximately 25.000 - 75.000 DWT (Project code: PDV-HR-02/22). (*)	According to the transitional investment plan approved at the 2025 Annual General Meeting of Shareholders (Resolution No. 01/NQ-PĐV-ĐHĐCĐ approving the Proposal for the 2025 Investment Portfolio (Appendix 07) dated June 26 th , 2025), the investment in the PDV-HR-02/22 project was included in the 2025 investment plan. The reason is that during the end of 2024 and the first months of 2025, the search for a suitable vessel for the project code PDV-HR-02/22 was not	99.874.465.466



		feasible. Therefore, after the 2025 Annual General Meeting of Shareholders approved the transitional investment plan as per Resolution No. 01/NQ-PĐV-ĐHĐCĐ dated June 26, 2024, the Company invested in purchasing a 33.802 DWT bulk carrier. The company take delivery on August 4 th , 2025, and was named PVT Emerald.	
3	Surplus funds (if any) for business operations.	After investing in the purchase of two vessels, PVT Topaz and PVT Emerald, as reported above, the remaining surplus funds were used by the Company to support its production and business activities as per the Investment Plan approved by the General Shareholders' Meeting. The surplus amount is approximately VND 10.380.942.389.	10.380.942.389

3. Changes (if any): None.
4. Reasons for changes (if any): None.
5. Disclosure of the progress report: Will be published on the Company's website at www.pvtlogistics.vn from 03rd April 2026.

**PHUONG DONG VIET SHIPPING
AND LOGISTICS CORPORATION
DIRECTOR**

(Signed)

LE TRUC LAM